Line of Business	Report Name	Tab Name	Metric
Home Health	Clinical KPIs	Clinical KPIs	Admitted from an institution, hospitalization risk, hospitalization rate, skin breakdown risk, diabetic complication risk, oral medication reconciliation, fall risk, oxygen therapy risk, depression risk, associated infections, high covid-19 disease profile, patioent incidents, emergency room visits
Home Health	Clinical KPIs	Assessment Details	
Home Health	Clinical KPIs	Infections/Covid19/Incident Details	Patient full name, medical record number, branch name, payer name, referral source, status, incident date, incident type
Home Health	HH-Value Based Purchasing	Value-Based Purchasing	OASIS-Based measures clinical outcomes, OASIS-Based measures of acute service use, performance which may influence patient's evaluation of care, potential risk identifiers - active population
Home Health	HH-Value Based Purchasing	TNC Calculation	
Home Health	HH-Value Based Purchasing	Detail-Acute Services	Patient Quality Episode of care with acute services
Home Health	HH-Value Based Purchasing	Detail-Grooming	Grooming (M1800)
Home Health	HH-Value Based Purchasing	Detail-UBD	Upper Body Dressing (M1810)
Home Health	HH-Value Based Purchasing	Detail-LBD	Lower Body Dressing (M1820)
Home Health	HH-Value Based Purchasing	Detail-Bathing	Bathing (M1830)

Home Health	HH-Value Based Purchasing	Detail-Toileting Hygiene	Toileting Hygiene (M1845)
Home Health	HH-Value Based Purchasing	Detail-Eating	Eating (M1870)
Home Health	HH-Value Based Purchasing	Detail-TNC selfcare	
Home Health	HH-Value Based Purchasing	Detail-Toilet Transferring	Toilet Trasferring (M1840)
Home Health	HH-Value Based Purchasing	Detail-Bed Transferring	Bed Transferring (M1850)
Home Health	HH-Value Based Purchasing	Detail-Ambulation	Ambulation/Locomotion (M1860)
Home Health	HH-Value Based Purchasing	Detail-TNC Mobility	
Home Health	HH-Value Based Purchasing	Detail-Dyspnea	Dyspnea (M1400)
Home Health	HH-Value Based Purchasing	Detail-Discharge to community	Discharge to community (M2420)
Home Health	HH-Value Based Purchasing	Detail-Oral Medication	Management of oral medications (M2020)
Home Health	HH-Value Based Purchasing	Detail-Patient's Evaluation of Care	Patient quality episode of care meeting expectation for timely initiation, depression intervention (M2401C), pain intervention (M2401D) and 1 more
Home Health	HH-Value Based Purchasing	Detail-Incidents Reported	Incidents reported
Home Health	HH-Value Based Purchasing	Detail-Potential Risk Identifiers	Active Patients and potential risk flags
Home Health	Hospitalization Dashboard	Hospitalization Dashboard	ALSO, % Transfer to IP hosp, Rehospitatlization, ED without hospitalization, hospitalization rates, top six reasons for IP hospitalization, top five IP utilization case managers
Home Health	Hospitalization Dashboard	CM Detail (Rehospitalization)	Agency Summary, Case Managers
Home Health	Hospitalization Dashboard	CM Detail (Transfer to IP)	Agency Summary, Case Managers
Home Health	Hospitalization Dashboard	CM Ranking	Case manager ranking, agency ranking

Home Health	Hospitalization Dashboard	Patient Details	Patient details
Home Health	Hospitalization Reasons	Hospitalization Reasons	Hospitalization Reasons
Home Health	QAPI	Outcome Measure Quarterly	Outcome Measures
Home Health	QAPI	Process Measure Quarterly	Process Measures
Home Health	QAPI	Outcome Measures Monthly	Outcome Measures
Home Health	QAPI	Process Measure Monthly	Process Measures
Home Health	QAPI	Measures Trend	Improv. In ambulation, improv. In pain, improv. In bathing, shortness of breath, improv. In transfer, pressure ulcer, improv. In surgical wounds, ER utilization w/out hospital, improv. In mgmt. Of oral meds, 30 day readmissio, discharge to community, 60 day hosp.
Home Health	QAPI	Information Section	
Home Health	QI Dashboard	QI Dashboard	Top 5 diagnosis, admission source, hospitalization risk, hospitalization rate, skin breakdown risk diabetic complication risk, medication reconciliation risk, fall risk, oxygen therapy risk, depression risk, associated infections, covid19 risk, patient incidents, emergency room visits
Home Health	QI Dashboard	Assessment Details	Medication reconciliation risk report
Home Health	QI Dashboard	Infections/Covid19/Incident Details	
Home Health	QI Dashboard	Information Section	
Home Health	Claims	Claims	Claims
Home Health	Episode Financials	Episode Financials	Episode Financials for a given year and month

Home Health	Episode Financials	Information Section	
Home Health	FFS Report	FFS Report	FFS Report
Home Health	FFS Report	Information Section	
Home Health	FFS Report (Excell Export)	FFS Report	FFS Report
Home Health	FFS Report (Excell Export)	Detail Sheet	Detail report for visits completed
Home Health	FFS Report (Excell Export)	Information Section	
Home Health	FFS Report (Excell Export)	Complete Status and Labor Cost	
Home Health	Financial KPIs	Financial KPIs	Billed revenue by payor: medicare/non-medicare, current accounts receivable (net-AR) outstanding, discharges within 30 days of admission, average revenue per billing period, billable visits, average charge per visit, LUPA periods, unbilled revenue, untimely filing
Home Health	Financial KPIs	Detail Report (Financial)	Untimely filing of claims
Home Health	Home Health-Visit Count Threshold	HH Visit Cost Threshold	HH visit cost threshold
Home Health	Home Health-Visit Count Threshold	Information	
Home Health	PDGM Analysis	PDGM Analysis	PDGM Analysis
Home Health	PDGM Analysis	PDGM Analysis DrillDown	PDGM Analysis drill-down
Home Health	Admission per payor	Admission per payor	Admission by payor
Home Health	Admissions with no NOA Date	Admissions with no NOA Date	
Home Health	Average Daily Census (ADC)	Average Daily Census (ADC)	Average Daily Census (ADC)
Home Health	Average Daily Census (ADC)	Detail Report	Detail Report
Home Health	Documentation Time Report	Documentation Time Report	Documentation Time Report
Home Health	Episode Visit Count	Episode Visit Count	Home health episode visit count
Home Health	Episode Visit Count	Information	
Home Health	Flash Report - LUPA, claim and visit statist	Flash Report	Flash report by month
Home Health	Flash Report - LUPA, claim and visit statist	Information Section	
Home Health	HH LUPA Report - LUPA Details	LUPA PDGM Report	LUPA PDGM Report
Home Health	HH Summary Report	HH Summary All Branches	HH Summary (All branches)

Home Health	HH Summary Report	HH Summary by Branch	HH Summary (Branch 5)
Home Health	HH Summary Report	Information Section	
Home Health	Operational KPIs	Operational KPIs	Census, admissions, referrals, discharges, conversion rate, non-timely admissions, productivity points, caregivers in the home, NOAs submitted after 5 days, missed visits, outstanding orders, low case-mix (medicare only)
Home Health	Operational KPIs	Detail Report (Operational)	Referrals
Home Health	Operations - HH	Home	
Home Health	Operations - HH	KPI Overview	KPIs dashboard
Home Health	Operations - HH	HH - Census by Branch	Census by branch
Home Health	Operations - HH	Trends	KPI Performance
Home Health	Operations - HH	Analysis - Pareto	Pareto analysis
Home Health	Operations - HH	Avg. Rev per Period	Average revenue per period
Home Health	Operations - HH	Rev per Payer	Revenue per payor
Home Health	Operations - HH	NOA Detail	NOAs
Home Health	Operations - HH	Final Claim Detail	Final claims
Home Health	Operations - HH	Average Days to Bill/Paid	Average days to bill/paid
Home Health	Operations - HH	Average Days to Bill/Paid Drill Down	Average days to bill/paid drill down
Home Health	Operations - HH	Revenue Per Period Drill Down	Revenue per period
Home Health	Operations - HH	NOAs submited after 5 day Drill Do	NOAs submitted after 5 days
Home Health	Operations - HH	Revenue Drill Down	Revenue
Home Health	Operations - HH	Admission Drill Down	Admissions
Home Health	Operations - HH	Recert Drill Down	Recertifications
Home Health	Operations - HH	Visit Count Drill Down	Visit counts
Home Health	Operations - HH	Census Drill Down	
Home Health	Operations - HH	Discharge Drill Down	Discharges
Home Health	Operations - HH	Referral Drill Down	Referrals
Home Health	Operations - HH	Information Section	
Home Health	Operations - HH (Billing Periods)	Home	

Home Health	Operations - HH (Billing Periods)	BP Operational Overview	Episode Length, Complete visit count
Home Health	Operations - HH (Billing Periods)	PDGM LUPA Analysis	Percent of periods by LUPA threshold and visit count, Percent of LUPAs within 1-2 visits of becoming standard billing period
Home Health	Operations - HH (Billing Periods)	PDGM LUPA Analysis Details	Billing periods
Home Health	Operations - HH (Billing Periods)	BP Financial Overview	Revenue % by comorbidity leve, revenue $ by source and timing, revenue% by functional score, total revenue and avg. per billing period.
Home Health	Operations - HH (Billing Periods)	Rev per Billing Period	Operations Dashboard revenue per billing period
Home Health	Orders Management Dashboard	Orders Management Dashboard	Time to complete orders, top N and bottom N, order count by visit type, order count by clinician
Home Health	Orders Management Dashboard	Order Details	Order dtails
Home Health	Patients Mapping	Patients Mapping	Count of patients by zip code
Home Health	Productivity Report	Productivity Report	Productivity report
Home Health	Productivity Report	Productivity Report Details	Therapy visit details
Home Health	Productivity Report	Information Section	
Home Health	Readmission Report	Readmission Report	Days between readmissions, average days between admissions, average days on service (for readmissions), admission trend, readmission trend, new patient admission trend
Home Health	Referrals By Referral Source	Referrals By Referral Source	Referrals by referral source
Home Health	Zero RAP and Zero Final Amount	Zero Final Amount	Open episodes with "zero" final claim amount

Line of Business	Report Name	Tab Name	Metric
Home Care	Home Care QAPI	Outcome Measure Quarterly	Outcome Measures
Home Care	Home Care QAPI	Process Measure Quarterly	Process Measures
Home Care	Home Care QAPI	Outcome Measure Monthly	Outcome measures (trailing twelve months)
Home Care	Home Care QAPI	Process Measure Monthly	Process measures (trailing twelve months)
Home Care	Home Care QAPI	Measures Trend	Outcome measures
Home Care	Home Care QI	QI Dashboard	Staffed hours (medical clients), staffed hours (non-medical clients), supervising visits due within 5 days, admission source, skin breakdown risk, vital signs outside of parameter, unscheduled hours, fall risk, oxygen therapy risk, expiring staff credentials within 14d, associated infections, COVID19 risk, depression risk, patient incidents
Home Care	Home Care Operations Dashboard	Home	
Home Care	Home Care Operations Dashboard	KPI Overview	Executive KPIs
Home Care	Home Care Operations Dashboard	Revenue by Bill Dates	Revenue by bill date
Home Care	Home Care Operations Dashboard	Fill Rate Details	Fill rate details
Home Care	Home Care Operations Dashboard	UnAuthorized Billable Hours	Un-Authorised billable visits/hours
Home Care	Home Care Operations Dashboard	Revenue by Payers	Revenue by payor (trailing 24 months)
Home Care	Home Care Operations Dashboard	Avg LOS	Average length of stay of clients discharged in august, 2020
Home Care	Home Care Operations Dashboard	Referral	Referrals
Home Care	Home Care Operations Dashboard	Admits	Admissions
Home Care	Home Care Operations Dashboard	Discharges	Discharges

Home Care	Home Care Operations Dashboard	Billable Visits Drilldown	Billable visits-drilldown
Home Care	Home Care Operations Dashboard	Days till Paid Drilldown	Days till paid-drilldown
Home Care	Home Care Operations Dashboard	Cash Received Drilldown	Cash received-drilldown
Home Care	Home Care Operations Dashboard	Average Length of Stay Drilldown	Average length of stay-drilldown
Home Care	Home Care Operations Dashboard	Information Section	
Home Care	Visit Analysis	Visits Dashboard	Visit Analysis
Home Care	Visit Analysis	Detailed Report	Detailed report
Line of Business	Report Name	Tab Name	Metric
Hospice	Hospice QAPI	Outcome Measure Quarterly	Outcome measuures
Hospice	Hospice QAPI	Process Measure Quarterly	Process measures
Hospice	Hospice QAPI	Outcome Measure Monthly	Outcome measures (trailing twelve menths)
Hospice	Hospice QAPI	Process Measure Monthly	Process measures (trailing twelve months)
Hospice	Hospice QAPI	Measures Trend	Pain, nausa, dyspnea, emotional distress, HVLDL, constipation, spiritual needs, HIS composite, vomiting, burdensome type 1, LD => 180, LD =< 7
Hospice	Hospice QI Dashboard	QI Dashboard	Top 5 diagnosis, bowl regimen, skilled mursing minutes per RHC day, pain assessment, wounds >= stage 2, dyspnea screening, dyspnea treatment, fall risk, visits near death, hospitalizations, associated infections, COVID19 risk, patient incidents, revocations,
Hospice	Medications Tracking Report	Dashboard	Branch counts, top 10 count by route, medications tracking report

Hospice	Billed Report	Billing Dashboard	Billed report
Hospice	Hospice Revenue Report	Revenue Report	Primary insurance
Hospice	Payment Report	Payment Report	Payment report
Hospice	Admissions Dashboard	Admissions Dashboard	Admissions Dashboard
Hospice	Client Unduplicated Census Report	Client Unduplicated Census Report	Client unduplicated census report
Hospice	Discharge Report	Discharge Report	Discharge Report
Hospice	Exec Dashboard	Exec Dashboard	Exec Dashboard
Hospice	Hospice Average Patient Census	Daily Census DB	Average daily census (1/1/2021 - 6/8/2021), census count, average daily census by payor
Hospice	Hospice Average Patient Census	Weekly Census DB	Average weekly census (1/25/2021 - 12/25/2021), average weekly census for the past 24 months, average weekly census by payor
Hospice	Hospice Average Patient Census	Average Quarterly Census	Average quarterly census, average quarterly census for the past 24 months, average quarterly census by payor
Hospice	Hospice Tasks by User	Hospice Tasks by User	Tasks by user
Hospice	Hospice Care Days Report	Hospice Care Days Report	Hospice care days report
Hospice	Hospice Length of Stay Report	Hospice Length of Stay Report	Hospice length of stay report
Hospice	Hospice Monthly Report	Hospice Monthly Report	Hospice monthly operations report
Hospice	Hospice Operations Dashboard	Home	
Hospice	Hospice Operations Dashboard	KPI Overview	Executive KPIs
Hospice	Hospice Operations Dashboard	Census Details	Census details
Hospice	Hospice Operations Dashboard	Referral Details	Referral Details
Hospice	Hospice Operations Dashboard	Admission Details	Admission Details
Hospice	Hospice Operations Dashboard	Recertification Details	Recertification Details
Hospice	Hospice Operations Dashboard	Discharge Details	Discharge Details
Hospice	Hospice Operations Dashboard	Avg. Length of Stay	Avg. Length of Stay
Hospice	Hospice Operations Dashboard	NOEs Submitted Details	NOEs Submitted Details

Hospice	Hospice Operations Dashboard	Visit Details	Visit Details
Hospice	Hospice Operations Dashboard	Information Section	
Hospice	Imminent Patients	Imminent Patients	List of imminent patients
Hospice	Oders Dashboard	Orders Dashboard	Orders Dashboard
Hospice	Oders Dashboard	Order Details	Order Details
Hospice	Volunteer Report	Volunteer Report	Volunteer Report
Hospice	Volunteer Report	Information Section	Information Section
Line of Business	**Report Name**	**Tab Name**	**Metric**
Palliative	Palliative Care Dashboard	Home	
Palliative	Palliative Care Dashboard	KPI Overview	Executive KPIs
Palliative	Palliative Care Dashboard	Census by Branch	Census by branch
Palliative	Palliative Care Dashboard	Patient Density	Patient density
Palliative	Palliative Care Dashboard	Revenue Dashboard	Revenue KPIs
Palliative	Palliative Care Dashboard	Referral Details	Referral details
Palliative	Palliative Care Dashboard	Census Details	Census details
Palliative	Palliative Care Dashboard	Admission Details	Admission details
Palliative	Palliative Care Dashboard	Discharge Details	Discharge details
Palliative	Palliative Care Dashboard	Avg. Length of Stay	Length of stay details
Palliative	Palliative Care Dashboard	Complete/Missed Visits	Completed/Missed visits
Palliative	Palliative Care Dashboard	Hospital Admits	Hospital admits
Palliative	Palliative Care Dashboard	Visit Details	Visit detail
Palliative	Palliative Care Dashboard	Information Section	
Palliative	Palliative CPT Codes and Visits	CPT Codes	Palliative CPT Codes
Palliative	Palliative CPT Codes and Visits	Task Details	Task details
Palliative	TeleHealth Visits Analysis		Telehealth visits analysis - hospice