

AGILE AI PROMPTING TOOLKIT

AXCESS GROWTH INNOVATION & LEADERSHIP EXPERIENCE

When used thoughtfully, AI can take care of some of the background work that quietly consumes the day — so your energy stays focused on patients, families, and clinical decision-making.

The most effective results come from treating AI like any other support resource: you guide it with clarity and intention. Be specific about the role you want it to play, the task at hand, and the guardrails it should respect keeps the work compliant, grounded, and genuinely helpful.

5-BOX PROMPT MODEL



PROMPT 1: VISIT NARRATIVE POLISHING (DOCUMENTATION SUPPORT)

Role: You are an experienced home health clinical documentation specialist.

Task: Rewrite the visit note below to be clearer, more concise, and clinically appropriate.

Context: This note is from a skilled nursing home health visit. It must align with regulatory expectations and reflect skilled need.

Constraints: Do NOT add new clinical facts, Preserve clinical accuracy, Use professional, neutral tone, Maximum 150 words

Output Format: Rewritten visit narrative paragraph.

Additional Inputs: {Paste clinician's raw visit note}

✓ Why this matters:

Reduces documentation burden while protecting clinical integrity.

PROMPT 2: SUPERVISOR VISIT PREPARATION

Role: You are my clinical supervision assistant.

Task: Prepare me for a supervisory visit review.

Context: Below are prior visit notes, care plan highlights, and clinician comments.

Constraints: Identify only high-value risks or gaps, Focus on patient safety and plan alignment

Output Format:

- 4-bullet patient summary
- 3 supervision focus areas
- 2 follow-up actions

Additional Inputs: {Paste notes}

✓ Why this matters:

Quickly focus on meaningful risks and care-plan gaps, enabling more productive, patient-centered supervisory visits