



Leading Through The Noise

Technology, AI and the Reality of Care at Home



X



Evaluation

Tech Stack Stress Test

Stack Inventory

Total number of platforms in your ecosystem: _____

List your mission-critical systems:

Which systems are creating friction?

If contracts ended tomorrow, which system would you absolutely renew first?
Which one would you seriously reconsider? Why?

Is automation helping or hurting?

Evaluate the following operational areas (checkbox)

Area	Saving Time	Creating Friction	Neutral
Intake	☐	☐	☐
Scheduling	☐	☐	☐
Billing	☐	☐	☐
EVV	☐	☐	☐
Documentation	☐	☐	☐
Caregover Communication	☐	☐	☐
Client Updates	☐	☐	☐

Where is automation clearly improving margin?



X



Reflection

30-Day Action Plan

Based on this evaluation, choose:

One step to assess technology or AI readiness:

One conversation to have with frontline teams:

One core problem to clarify or prioritize:

One decision about a tool or purchase:

Final Reflection Point

Start small, focus on measurable impact, and act deliberately. Leading through technology and AI noise is about clarity, adoption, and risk-conscious action. If an initiative or system isn't helping you move faster, support staff , or deliver defensible ROI, pause and reassess before expanding further

